

FORWARD-LOOKING STATEMENTS DISCLOSURE

Except for historical information contained herein, the www.matadorresources.com website (the “Site”) may contain forward-looking statements that are made within the meanings of Sections 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. These forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond our control. All statements, other than statements of historical fact that may be included on the Site are forward-looking statements. When used on this Site, the words “could,” “believe,” “anticipate,” “intend,” “estimate,” “expect,” “may,” “should,” “continue,” “predict,” “potential,” “project” and similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain such identifying words.

Forward-looking statements may include statements about our:

- business strategy;
- reserves;
- technology;
- cash flows and liquidity;
- financial strategy, budget, projections and operating results;
- oil and natural gas realized prices;
- timing and amount of future production of oil and natural gas;
- availability of drilling and production equipment;
- availability of oil field labor;
- the amount, nature and timing of capital expenditures, including future exploration and development costs;
- availability and terms of capital;
- drilling of wells;
- competition and government regulations;
- marketing of oil and natural gas;
- exploitation projects or property acquisitions;
- costs of exploiting and developing our properties and conducting other operations;
- general economic conditions;
- competition in the oil and natural gas industry;
- effectiveness of our risk management and hedging activities;
- environmental liabilities;
- counterparty credit risk;
- governmental regulation and taxation of the oil and natural gas industry;
- developments in oil-producing and natural gas-producing countries;
- uncertainty regarding our future operating results;
- estimated future reserves and present value thereof; and
- plans, objectives, expectations and intentions contained on this Site that are not historical.

All forward-looking statements speak only at the date uploaded to the Site. You should not place undue reliance on these forward-looking statements. Although we believe that our plans, intentions and expectations reflected in or suggested by the forward-looking statements we make

on our Site are reasonable, we can give no assurance that these plans, intentions or expectations will be achieved.

Our results could differ materially from those anticipated in these forward-looking statements as a result of certain factors, including, among others:

- volatility of oil and natural gas prices;
- incorrect estimates of proved reserves, the presence or recoverability of estimated oil and natural gas reserves and the actual future production rates and associated costs of properties that we acquire;
- hazardous, risky drilling operations and adverse weather and environmental conditions;
- our ability to successfully drill wells that produce oil or natural gas in commercially viable quantities;
- geographical concentration of our operations;
- our inability to replace our reserves through exploration and development activities;
- our ability to generate sufficient cash flow from operations, borrowings or other sources to enable us to fully develop our undeveloped operated and non-operated acreage positions;
- adverse variations from estimates of reserves, production, production prices and expenditure requirements;
- future capital requirements and uncertainty of obtaining additional funding on terms acceptable to us;
- availability of borrowings under our credit agreements;
- constraints imposed on our business and operations by our credit agreements;
- lack of availability of drilling rigs, equipment, supplies, insurance, personnel and oil field services;
- limited control over non-operated properties;
- risks in connection with potential acquisitions and the integration of significant acquisitions;
- our ability to maintain strategic relationships;
- risks in connection with hedging transactions;
- impacts of current and future state and federal regulation and liability, including complex environmental laws;
- impact of federal, state and local taxes;
- title deficiencies in our properties and inability to retain our leases; and
- our ability to retain key members of our senior management and our directors.

These cautionary statements qualify all forward-looking statements used on the Site and attributable to us or persons acting on our behalf. We do not undertake any obligation to update or revise any forward-looking statements on the Site except as required by law, including the securities laws of the United States and the rules and regulations of the Securities Exchange Commission.